



Code: 1471

Solytech Enterprise Corporation

Investor Conference

December 27 , 2019



Safe Harbor Statements

SolyTech statements of its current expectations are forward-looking statements which are subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward looking statements.



Company Profile



Products Introduction



Industrial Development



Operating Introduction

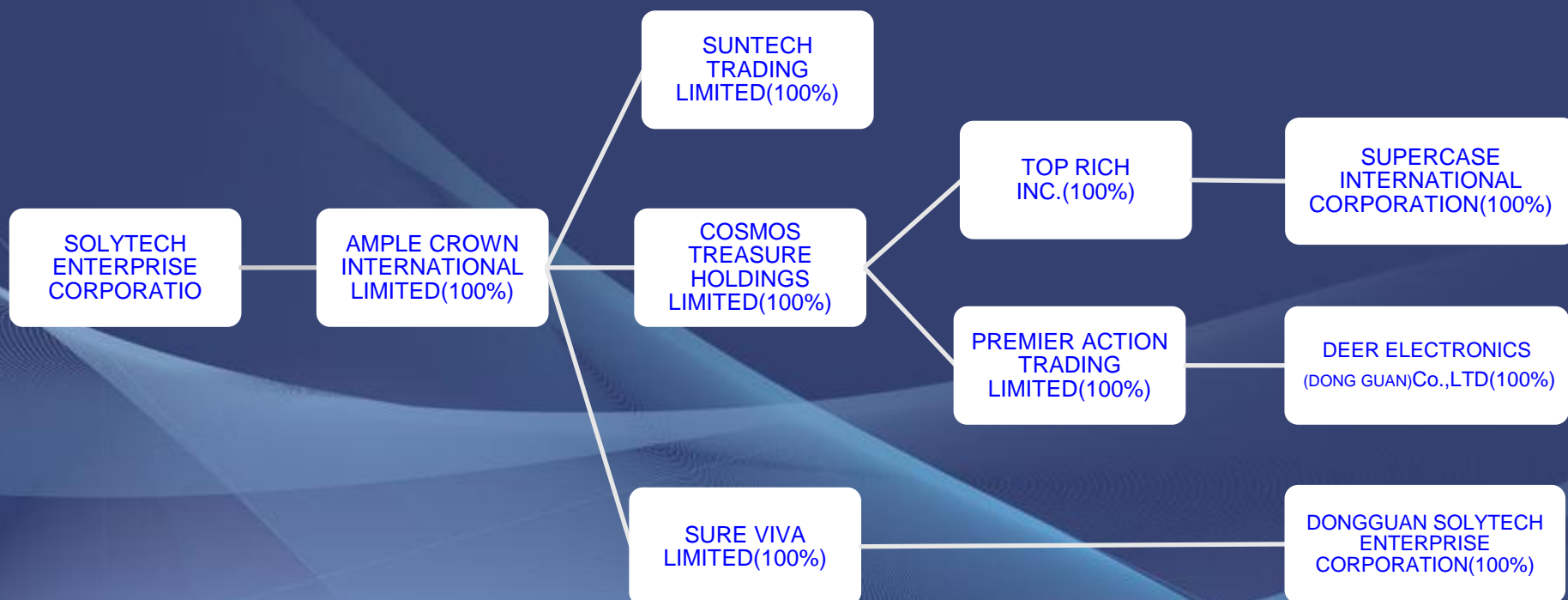


Company profile

Solytech Enterprise Corporation a public company listed at Taiwan Stock Exchange(1471), is a leading manufacturer of switching power supplies and PC enclosure. The capital of US\$50 million. Headquartered in Taipei, Taiwan, and production base are located in China Dongguan.

Wholly-owned subsidiary	Land area	Stronghold
DEER ELECTRONICS (DONG GUAN)Co.,Ltd.	45,000m ²	Guangdong, Qingxi
DONGGUAN SOLYTECH ENTERPRISE CORPORATION	35,000m ²	Guangdong, Qingxi
SUPERCASE INTERNATIONAL CORPORATION	88,000m ²	Guangdong, Feng Gang

Group investment structure



Solytech Group Global Presences



Solytech
Enterprise
Corporation
(Group HQ)
New Taipei
City



SUPERCASE
INTERNATIONAL
CORPORATION
(Metal stamping)
Guangdong, Feng
Gang



DEER
ELECTRONICS
(DONG
GUAN) Co., Ltd.
(Power Supply)
Guangdong,
Qingxi



DONGGUAN
SOLYTECH
ENTERPRISE
CORPORATION
(Netcom products)
Guangdong, Qingxi







Products Introduction

Metal stamping products



Rackmount Chassis



Gaming Chassis



PC Chassis

Power Supply



Netcom products



Wireless
Router



xDSL
Modem



Switch



Industrial Development

PC

System: 1980-

Desktop PC

Laptop PC

Tablet PC

Mobile Devices

Clone Market: We are here from 1990-2010

1990-2000 Peak growth period

2000-2010 Maturity period

System unit price declines and
SI/Clone Market are impacted

DIY Market: 1990-

Momey-saving DIY: 1990-2000

Effective DIY: 2000-Present

Customized DIY: 2010-Present

Gaming Market: 2010-Present

Status of the global PC market

In the second quarter of 2019, global personal computer shipments were 63 million units, with an annual growth rate of 1.5%. It is expected that personal computer shipments in 2019 will reach 257 million units, which is still an annual decrease of 1% from 2018. Because of ongoing the U.S.-China trade war and potential tariff wars that appear to have not stopped, strong uncertainty will have the opportunity to affect PC market demand in 2020.



Solytech 2019/3Q Operating Introduction

Item	Content
Total Assets	NT1.274B
Common Stock	NT1.504B
Net Value Per Share	NT4.68
Revenue	NT0.697B
Net Loss	NT-0.301B

State of Operation

1. With the continued shrinking of the PC market, revenue growth is hampered.
2. The continued rise in labor wages and prices in mainland China has led to a decline in gross profit.
3. Insufficient capacity utilization affects fixed cost amortization.
4. Netcom product customers are affected by the U.S.-China trade war and their order revenue has declined.



Operating Introduction

1. **Adjust sales strategy:** Actively enter the e-sports market and launch its own brand, APEXGAMING, to gradually increase the market rate, remove the original customers and orders, and adjust the long-term loss product line. If necessary, appropriately reflect the pressure of rising costs on product sales On the price. It is hoped that the operating profit can be improve, and sales can be adjusted in a timely manner.
2. In addition to continuing to reduce expenditures and save costs, the Company will move towards a low-debt model, thoroughly strengthen the company's stable operation, and improve its operating fitness and competitiveness. Towards a more streamlined organizational structure, giving each unit an operation model that matches the powers and responsibilities, streamlining the operating process, reducing weight as necessary, and reviewing the performance of each product division to redistribute and adjust resources.
3. With regard to idle equipment, plant and land with insufficient capacity utilization, we will continue to work towards revitalizing the value of assets, and will proceed to lease or sell them in order to activate the company's finances. And focus on implementing target management.
4. The company's Netcom product line will be developed and prepared towards the 5G application market in the future.

Thank You !