

Code:1471

SolyTech Enterprise Corporation

Investor Conference

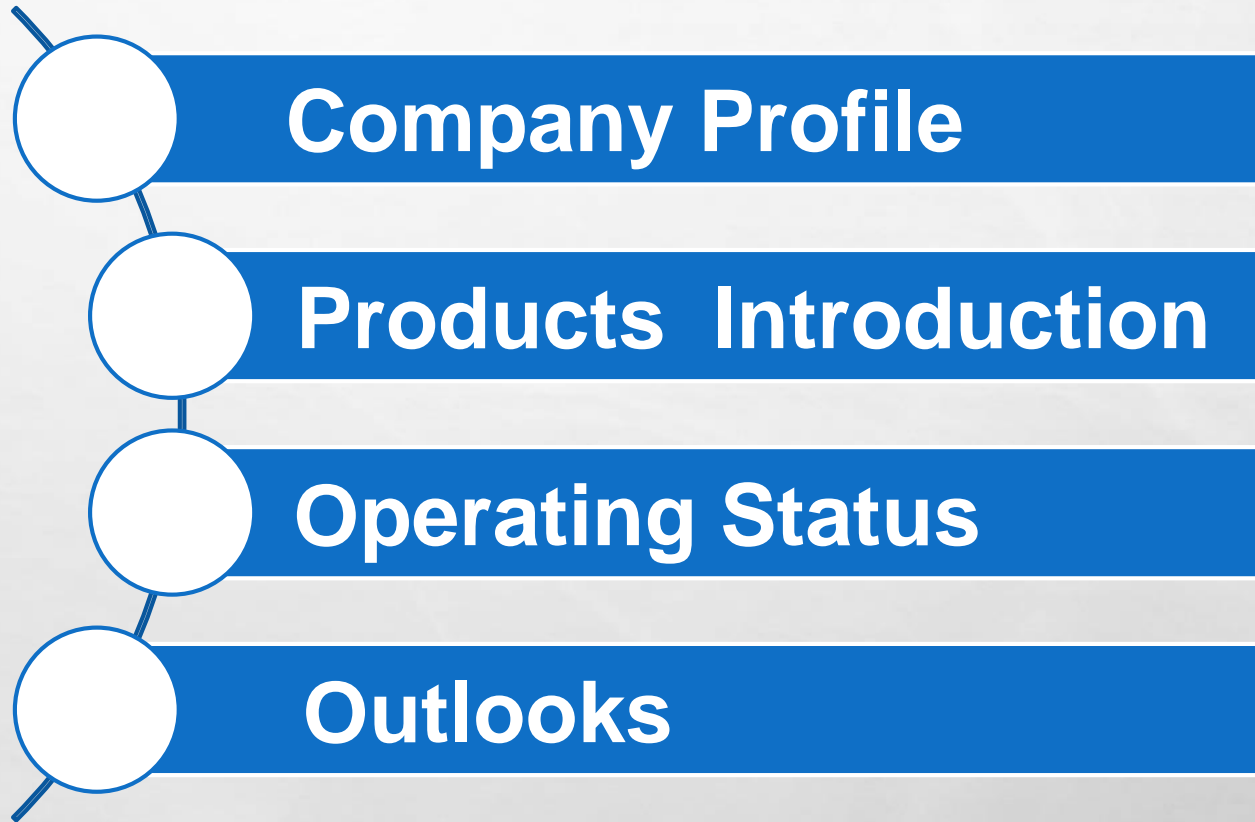
Robert Lin, VGM

19th Nov . 2024

Disclaimer

SolyTech statements of its current expectations are forward-looking statements which are subject to significant risks and uncertainties.

Those actual results may differ from the forecast. Such statements are not guarantee of future performance and actual results or developments; therefore, expressly disclaimed that do not rely on these information deucedly. Nor is it responsible for updating or correcting the content of the presentation.





Company Profile

SolyTech Enterprise Corporation is a public company listed at Taiwan Stock Exchange (1471), which is a leading manufacturer of switching power supplies and computer enclosure. The total capital is over NTD\$1,500 million. SolyTech is headquartered in Taiwan, and the production bases are located in DongGuan, China. The products are mainly export to the United States, Canada , Europe , Japan , and also Southeast Asian countries which are known for emerging markets. Therefore, this had formed a sales network widely-spread.

Subsidiary	Land area	Location(s)
DEER ELECTRONICS (DONG GUAN)CO.,LTD.	45,000 m ²	Qingxi Town DongGuan City Guangdong Province
DONGGUAN SOLYTECH ENTERPRISE CORPORATION	35,000 m ²	Qingxi Town DongGuan City Guangdong Province

SolyTech Corporation Global Sites



**Solytech Enterprise Corporation
(Group HQ)
New Taipei City, Taiwan**

- **DEER ELECTRONICS (DONG GUAN)CO.,LTD.**
Dongguan Qingxi Guangdong
- **DONGGUAN SOLYTECH ENTERPRISE CORPORATION**
Dongguan Qingxi Guangdong
- **DONG GUAN SHUN CHENG TRADE CO., LTD.**
Dongguan Qingxi Guangdong



Group Investment Structure

SOLYTECH ENTERPRISE CORPORATION

100%

100%

**Ample Crown International Ltd.
(Samoa)**

**Fong Yin Investment Co., Ltd
(Taiwan)**

100%

100%

100%

100%

100%

Cosmos Treasure Holding Ltd.(BVI)

Suntech Trading Limited(Samoa)

Land Tycoon Limited(Samoa)

Giant Treasure Limited(Samoa)

Sure Viva Limited(Samoa)

100%

**Premier Action Trading Ltd.
(BVI)**

50%

**DEER ELECTRONICS
(DONG GUAN) CO., LTD.**

100%

DONGGUAN SOLYTECH ENTERPRISE CORPORATION

100%

DONG GUAN SHUN CHENG TRADE CO., LTD.



產品介紹

Power Supply



1650W
1400W
1200W



850W
750W



850W
750W
650W
550W



SFX
850W



Metal Stamping Products



Server products



Gaming case series



Computer case



Gaming cooling fan
and water cooling
system



Power indicator light

Power cords for RV
vehicles and yachts



Nano Photocatalyst
Air Purification

Air Purification Device



<p>AD21-01W Air Purifier</p>	<p>AD21-01Y Air Purifier</p>	<p>PURE-01H Car Air Purifier</p>	<p>PURE-C1B Car Air Purifier</p>	<p>PURE-MW010 Air Purifier</p>
<p>Compact and Portable</p>	<p>Compact and Portable</p>	<p>Suitable for Various Car Models</p>	<p>Suitable for Various Car Models</p>	<p>Advanced Air Quality Sensing with Infrared</p>

Taiwan Air Quality Health and Safety Association - Gold Certification

Dual-Effect Smart

1245 square feet

- Smart Infrared Detection Activation
- Effectively Eliminate Formaldehyde
- Powerfully Remove Odors
- Safe And Harmless UVA LED



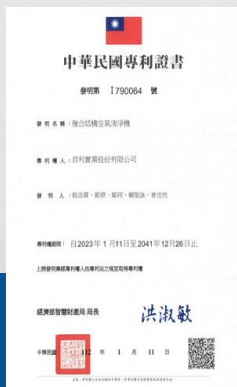
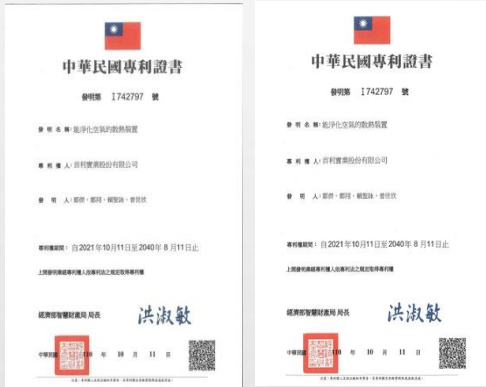
Taiwan Air Quality Health and Safety Association - Gold Certification

Lightweight Model



Multiple Taiwan Patent

invention patent



utility model patent



Air Purifier Gold Award

首利旗下品牌 艾璞而空氣清淨機 獲金級標章認證

04:10 2022/10/14 | 工商時報 | 陳愛萍



首利實業協理曾世欣（左起）、行政院環保署空氣品質保護及噪音管制處處長蔡孟裕、台灣空氣品質健康安全協會理事長沈世宏博士。圖 / 業者提供

工商時報

首利空氣清淨機 獲頒金級標章

文 / 黃台中

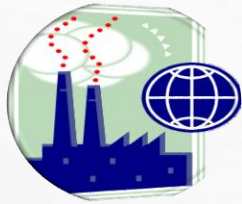
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台灣空氣品質健康安全協會理事長沈世宏（中）頒發金級標章證書給首利實業協理曾世欣（左）、環保署空保處處長蔡孟裕（右）在場見證。圖 / 黃台中

台灣市場沒有空氣清淨機標章的認證機制，導致消費者在選購空氣清淨機時欠缺參考標準，台灣空氣品質健康安全協會（空安會）日前舉辦空氣清淨機標章認證，首利實業（1471）旗下空氣清淨機品牌「HYPURE艾璞而」獲頒台灣第一台奈米光觸媒空氣清淨機金級標章認證。





Operating Status

The e-sports brand Apexgaming leads the gaming market with continuous innovation and development. In response to the demands of the pandemic, the company has developed the HYPURE brand air purifier, equipped with nano-photocatalyst technology, which effectively decomposes harmful substances while providing antibacterial and deodorizing effects. It has also been awarded the Gold-Level Certification for air purifiers in Taiwan.

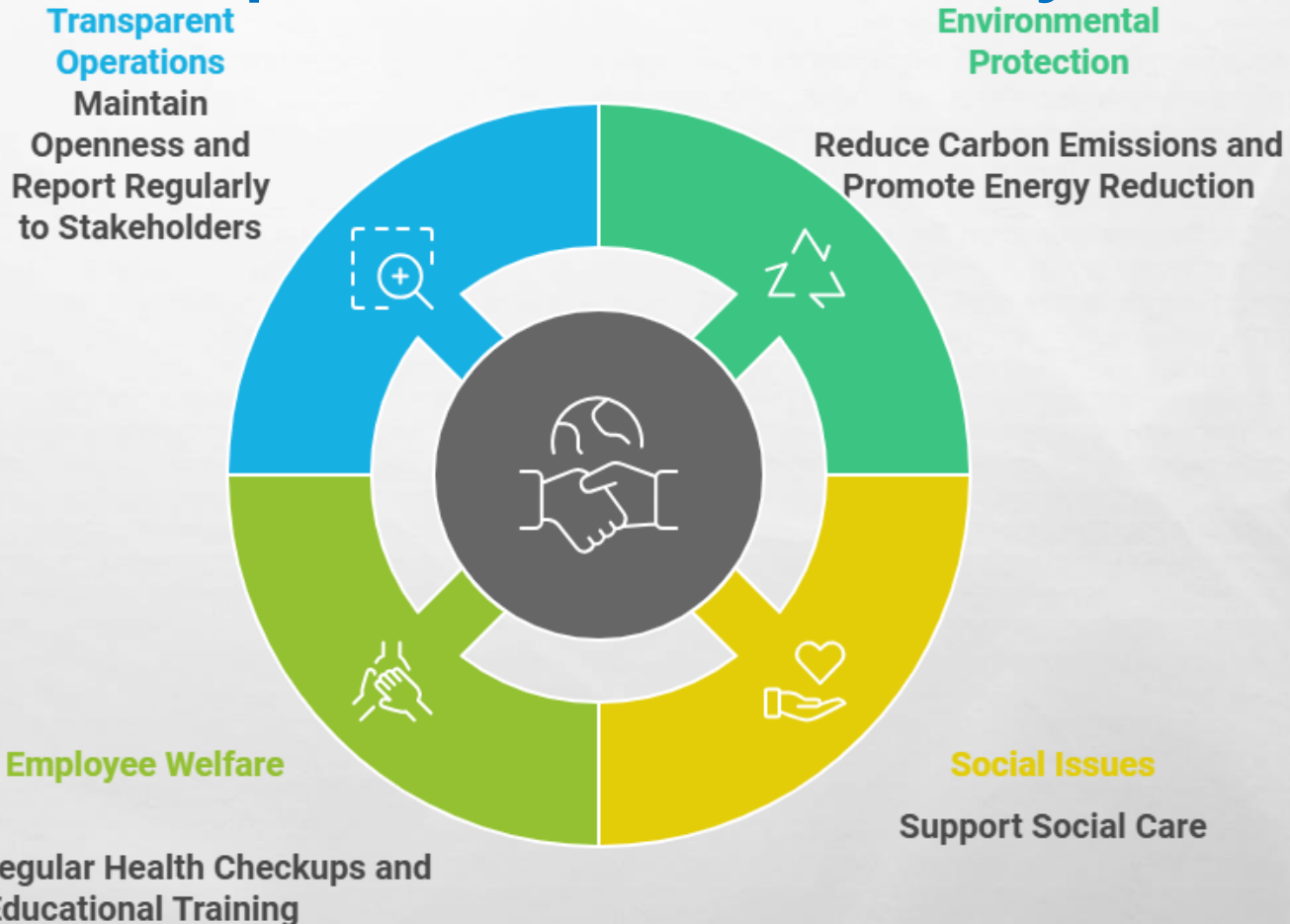
Development of new technology:

Research and development of power supply systems.

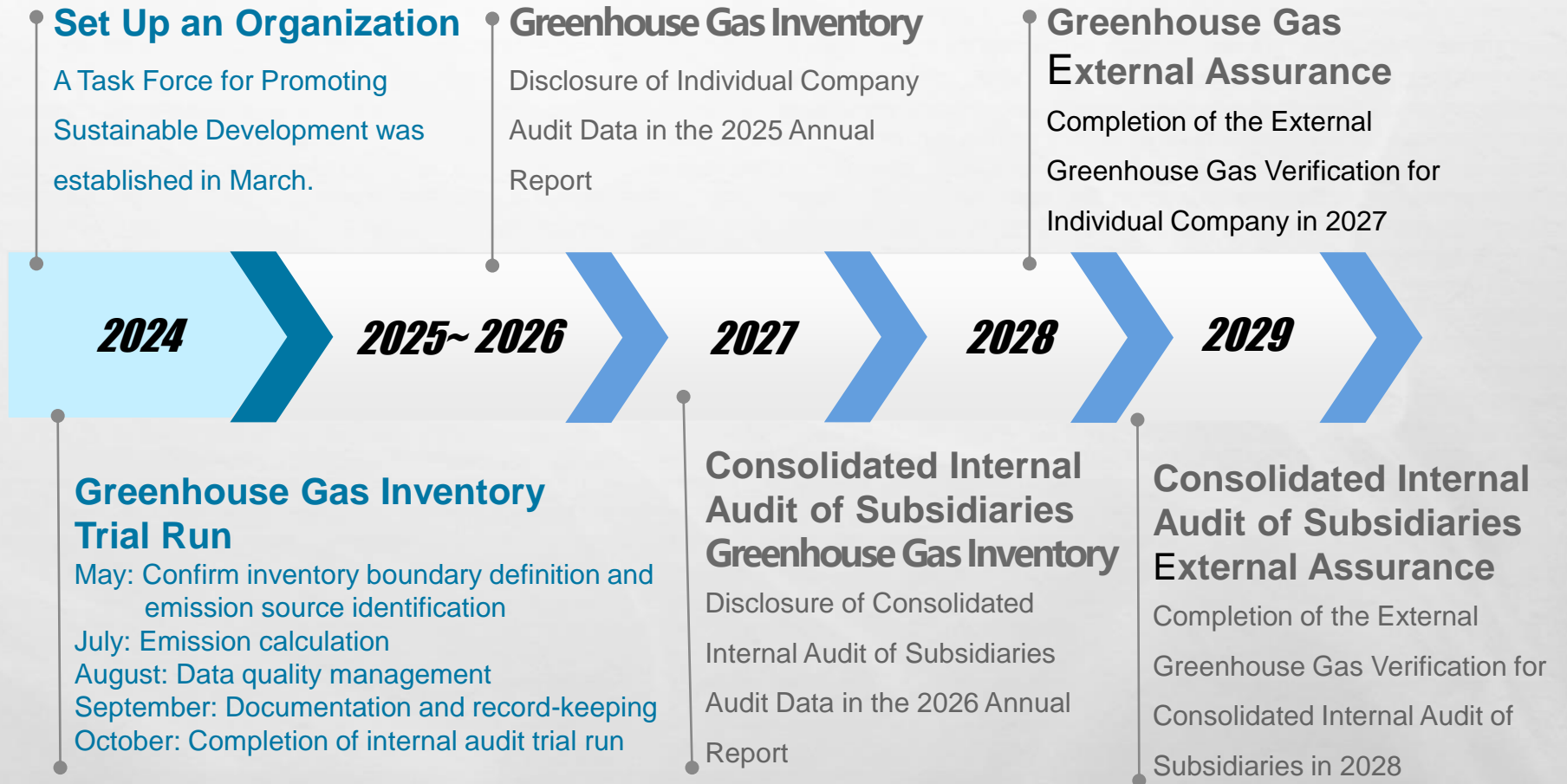
The "Artificial Intelligence Power Supply Device" obtained approval for a utility model patent in Taiwan in 2024.

Applications for invention patents in Taiwan and Mainland China have been submitted and are currently under review.

Corporate Governance & Corporate Sustainability



Greenhouse Gas Inventory and Verification Scheduling Plan



Global PC Market Overview

In the second quarter of 2024, global personal computer (PC) shipments reached 62.8 million units, marking a year-on-year increase of 3.4%. Desktop computer shipments rose by 1% to 12.8 million units. The recovery of the global PC market has been driven by multiple factors. However, the weakness in the Chinese market continues to weigh on the overall global performance.

The PC market is gradually rebounding from the post-pandemic purchasing slump, supported by two consecutive quarters of growth, a surge in demand for AI-related PCs, and economic cycles, all of which present an opportunity for the market's revival. While signs of recovery are evident, challenges persist. Market dynamics will continue to be closely monitored.

2024Q3 Operation Introduction

Item	Content
Total Assets	NT1689M
Common Stock	NT1504M
Net Value Per Share	NT9.79
Revenue	NT204M
Net Loss	NT0.43M

2024Q3 Consolidated Income Statement

Expressed in thousands of New Taiwan dollars

	2024Q3	2023Q3
Sales revenue	203,717	187,813
Operating costs	181,991	172,879
Net operating margin	21,726	14,934
Gross margin(%)	10.66	7.95
Operating expenses	85,502	86,657
Operating loss	63,776	71,723
Non-operating revenue and expenses	106,799	43,623
Profit (loss) before income tax	43,023	-28,100
Profit (loss) for the year	42,856	-28,279
EPS(NTD)	0.29	-0.19

2024Q3 Consolidated balance sheets

Expressed in thousands of New Taiwan dollars

	2024Q3	2023Q3
Current Assets	1,411,351	1,392,820
Non-current Assets	278,116	280,522
Total Assets	1,689,467	1,673,342
Current Liabilities	100,983	97,675
Non-current Liabilities	39,625	39,177
Total Liabilities	140,608	136,852
Share capital	1,504,145	1,504,145
Capital surplus	585,480	585,480
Retained earnings	-706,312	-734,603
Other equity	89,032	106,724
Non-controlling interest	76,514	74,744
Total equity	1,548,859	1,536,490
Total Liabilities and equity	1,689,467	1,673,342



Outlooks

1. Expanding into the Esports market, continuously increasing the market share of our proprietary brand APEXGAMING in China and Taiwan, and strengthening local influence. Additionally, we aim to explore new customer sources overseas.
2. Enhancing the HYPURE brand to elevate the competitiveness of our proprietary HYPURE products in the air purifier market. Emphasizing exclusive patented technologies, bolstering online marketing efforts, expanding brand exposure, and increasing consumer awareness of the brand and its products. This includes actively seeking OEM/ODM collaboration opportunities to broaden product sales channels.
3. Actively engaging in the research and development of Esports and air purifier-related products, APEXGAMING is committed to continuous innovation and technological breakthroughs. The company aims to enhance product performance and efficiency, catering to the diverse needs of users.

Thank You !